

SECTION B – PERSONAL BALANCE SHEET: ASSET AND DEBT INFORMATION

ASSETS OWNED (Use separate sheet if necessary.)

Description of Assets	Value	Subject to Debt? Yes/No	Name(s) of Owner(s)
Cash (On hand, checking, savings)			
Automobiles (Make, Model, Year) 1. 2. 3.			
Cash Value of Life Insurance (Issuer, Face Value)			
Real Estate (Location, Date Acquired) 1. 2.			
Other (List) 1. 2.			
TOTAL ASSETS			

LIABILITIES (OUTSTANDING DEBTS: Include charge accounts, installment contracts, trade accounts, credit cards, rent, outstanding taxes, mortgages, etc. (Use separate sheet if necessary.)

Creditor	Type of Debt/ Account Number	Name in Which Account Carried	Original Amount	Present Balance	Monthly Payments	Past Due? Y/N
1. Landlord or Mortgage Holder	___ Rent ___ Mortgage					
2. Credit Card(s)						
3. Personal Loan(s)						
4. Car Loan						
5. Bank Loan, Student Loan						
6. Other (Including Taxes)						
TOTAL DEBTS						

NET WORTH (ASSETS - LIABILITIES)	
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